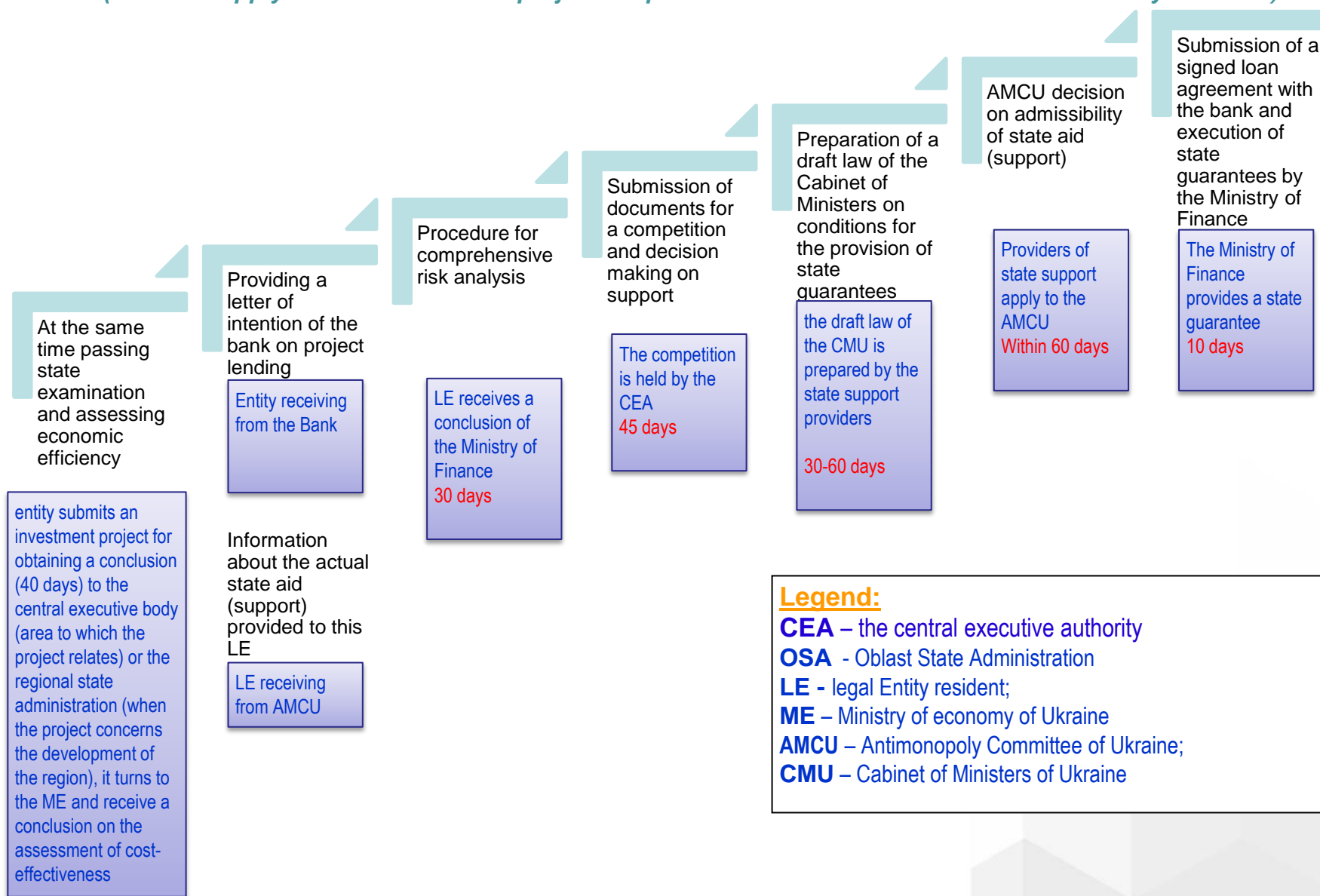


Road card for obtaining state guarantees to economic entities for the implementation of an investment project *

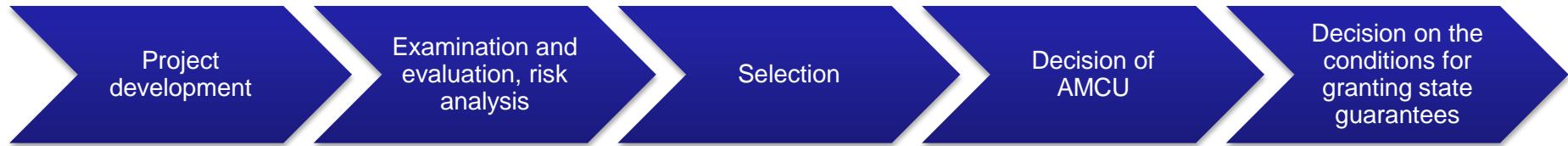
* (Does not apply to state investment projects implemented with the use of loans borrowed by the state)





LEGAL SUPPLY

the process of obtaining state support (state guarantee) for realization of investment project



➤ **The form and procedure** for the development of an investment project was approved by the Decree of the Ministry of Economic Development and Trade No. 724 dated 19.06.2012

➤ **The methodical recommendations** for the development of an investment project are approved by the Order of the Ministry of Economic Development of Ukraine dated November 3, 2012 № 1279

➤ **The procedure** for conducting state expert appraisal of investment projects (Resolution of the Cabinet of Ministers of Ukraine dated June 9, 2011 No. 701)

➤ **Methodology of conducting state expert appraisal of investment project** (Order of the Ministry of Economic Development and Trade of Ukraine dated March 13, 2013, No. 243)

➤ **Provisions on risk management related** to the provision of state guarantees and the distribution of such risks between the state, creditors and borrowers (Resolution of the Cabinet of Ministers of Ukraine dated 23.02.2011 No. 131)

➤ **The procedure for selecting** investment projects for the implementation of which is provided by state support (by the Resolution of the Cabinet of Ministers of Ukraine of November 13, 2013 № 835)

➤ Information about selected investment projects is submitted to the **State Register of Investment Projects**, which is introduced by the Ministry of Economy of Ukraine (CMU Resolution No. 1062 dated December 27, 2017)

➤ **Law of Ukraine "On State Aid to Business Entities"**

➤ **For state support by providing a state guarantee** for which all the criteria specified in paragraph 14 of the Procedure for selection of investment projects for the implementation of which are provided with state support approved by the CMU Decree No 835 of 13.11.2013, the notice on new state aid to the AMC is not provided

➤ **Decision on the conditions for the provision of state guarantees** is an act of the Cabinet of Ministers of Ukraine (prepared by state support providers, the Ministry of Finance)

➤ Reason: Article 6 of the Law of Ukraine on the state budget for the relevant year; the decision of the competitive selection committee or international treaties. Article 17 of the Budget Code of Ukraine

➤ **fulfillment of the requirements of the Procedure for approval of the involvement of state enterprises**, including economic partnerships (except banks) in the authorized capital of which 50 and more percent of shares (shares, shares) belong to the state, loans (loans), provision of guarantees or guarantees for such obligations (CMU DECISION NO. 809 dated June 15, 2011).